

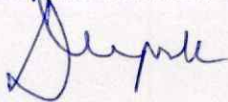
Corporate Merchant Bankers Limited

Regd. Off.: 101, 1st Floor, N-27, South Extension-1, New Delhi-49
Submission of Audited Financial Results by Companies other than Banks

PART I						
Statement of Standalone Audited Results for the Quarter and Year Ended 31.03.2014						
S. NO.	Particulars	3 Months Ended	Preceding 3	Corresponding 3	Current Year	Previous Year
		(31/03/2014)	Months Ended	Months Ended in	Ended	Ended
(Refer Notes Below)		Audited	Unaudited	Audited	Audited	Audited
1	(a) Net Sales/Income from Operations	0.28	0.45	0.94	1.28	2.40
	(b) Other Operating Income	-	-	-	0.41	-
	Total Income	0.28	0.45	0.94	1.69	2.40
2	Expenditure					
	a. Cost of Material Consumed	-	-	-	-	-
	b. Purchases of Stock in Trade	-	-	-	-	-
	c. Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
	d. Employee benefits expense	0.03	0.03	0.21	0.12	0.84
	e. Depreciation and Amortisation expense	0.03	-	0.01	0.03	0.24
	f. Loss on Sale of Shares	-	-	-	-	-
	g. Advertisement Expense	-	-	-	-	-
	h. Other expenditure	0.05	0.10	0.09	0.28	0.39
	Total Expenditure	0.11	0.13	0.31	0.43	1.47
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	0.17	0.32	0.63	1.26	0.93
4	Other Income	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	0.17	0.32	0.63	1.26	0.93
6	Finance Costs	-	-	-	-	-
7	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	0.17	0.32	0.63	1.26	0.93
8	Exceptional Items	-	-	-	0.83	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	0.17	0.32	0.63	0.43	0.93
10	Tax expense	0.02	0.05	0.33	0.28	0.86
11	Net Profit / (Loss) from Ordinary Activities after tax (9+10)	0.15	0.27	0.30	0.15	0.07
12	Extraordinary Item (net of tax expense Rs. _____)	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11+12)	0.15	0.27	0.30	0.15	0.07
14	Paid-up equity share capital (Rs. 10/- each.)	330.00	330.00	330.00	330.00	330.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	4.47	4.32
16.i	Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	0.00	0.01	0.01	0.00	0.00
	(b) Diluted	0.00	0.01	0.01	0.00	0.00
ii	Earnings Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	0.00	0.01	0.01	0.00	0.00
	(b) Diluted	0.00	0.01	0.01	0.00	0.00

PART II						
Information for the Quarter and Year Ended 31.03.2014						
S. NO.	Particulars	3 Months Ended	Preceding 3	Corresponding 3	Current Year	Previous Year
		(31/03/2013)	Months Ended	Months Ended in	Ended	Ended
			(31/12/2012)	the Previous Year	(31/03/2013)	(31/03/2012)
				(31/03/2012)		
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- No. of shares	834920	834920	834920	834920	834920
	- Percentage of shareholding	25.30%	25.30%	25.30%	25.30%	25.30%
2	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered					
	Number of Shares	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered					
	Number of Shares	2465080	2465080	2465080	2465080	2465080
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.70%	74.70%	74.70%	74.70%	74.70%

For Corporate Merchant Bankers Ltd.



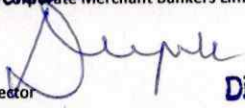
Director

S. NO.	Particulars	3 Months Ended (31/03/2014)
B	INVESTOR COMPLAINTS	
1	Pending at the beginning of the Quarter	0
2	Received during the Quarter	0
3	Disposed during the Quarter	0
4	Remaining unresolved at the end of the Quarter	0

Notes:

- 1 The above Audited results have been taken on record at the board meeting held on 12.05.2014
- 2 Figures of previous period have been regrouped, wherever necessary, to confirm to the current year classification.
- 3 The Company is engaged in one business segment only
- 4 EPS has been calculated in accordance with AS-20 issued by ICAI.

For Corporate Merchant Bankers Ltd.
For Corporate Merchant Bankers Limited


 Director **Director**

Date : 12.05.2014
 Place : New Delhi