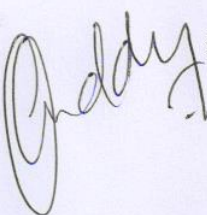



Statement of Audited Financial Results for the quarter and Year ended 31st March 2015

Amount In Rs. Lakhs

| S.No. | Particulars (Refer Notes Below) | PART I | | | | |
|-------|---|-----------------------------|-----------------------------|-----------------------------|--------------------------|--------------------------|
| | | Quarter Ended 31.03.2015 | Quarter Ended 31.12.2014 | Quarter ended 31.03.2014 | Year ended 31.03.2015 | Year ended 31.03.2014 |
| | | (Unaudited) | | | (Audited) | (Audited) |
| 1 | Income from Operations | | | | | |
| | (a) Net Sales/Income from Operations | 8.08 | 0.75 | 0.28 | 9.38 | 1.28 |
| | (b) Other operating income | - | - | - | - | - |
| | Total Income from operations (net) | 8.08 | 0.75 | 0.28 | 9.38 | 1.28 |
| 2 | Expenses | | | | | |
| | (a) Cost of material consumed | 4.40 | - | - | 4.40 | - |
| | (b) Purchases of stock-in-trade | - | - | - | - | - |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - |
| | (d) Employee benefits expense Cost | - | - | 0.03 | - | 0.12 |
| | (e) Depreciation and amortisation expense | 0.11 | - | 0.03 | 0.11 | 0.03 |
| | (f) Provision for diminution in value in investment/ NPA | - | - | - | - | - |
| | (g) Other Expenses | 3.48 | 0.45 | 0.05 | 4.13 | 0.28 |
| | Total Expenses | 7.99 | 0.45 | 0.11 | 8.64 | 0.43 |
| 3 | Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2) | 0.09 | 0.30 | 0.17 | 0.74 | 0.85 |
| 4 | Other Income | - | - | - | - | 0.41 |
| 5 | Profit / Loss from ordinary activities before finance costs and exceptional items (3±4) | 0.09 | 0.30 | 0.17 | 0.74 | 1.26 |
| 6 | Financial Costs | - | - | - | - | - |
| 7 | Profit / Loss from ordinary activities after finance costs but before exceptional items (5±6) | 0.09 | 0.30 | 0.17 | 0.74 | 1.26 |
| 8 | Exceptional items | - | - | - | - | (0.83) |
| 9 | Profit/ (Loss) from ordinary activities before tax (7-8) | 0.09 | 0.30 | 0.17 | 0.74 | 0.43 |
| 10 | Tax Expenses | 0.10 | - | 0.02 | 0.30 | 0.28 |
| 11 | Net Profit/ (Loss) from ordinary activities after tax (9±10) | (0.01) | 0.30 | 0.15 | 0.44 | 0.15 |
| 12 | Extraordinary items (net of expense Rs. Lakhs) | - | - | - | - | - |
| 13 | Net Profit/ (Loss) for the period (11±12) | (0.01) | 0.30 | 0.15 | 0.44 | 0.15 |
| 14 | Share of profit/ (loss) of associates* | - | - | - | - | - |
| 15 | Minority Interest* | - | - | - | - | - |
| 16 | Net Profit/ (Loss) after taxes, minority interest and share of profit/ (Loss) of associates (13±14±15) | (0.01) | 0.30 | 0.15 | 0.44 | 0.15 |
| 17 | Paid-up equity Share Capital (Equity Shares of Rs. 10/- each) | 330.00 | 330.00 | 330.00 | 330.00 | 330.00 |
| 18 | Reserves excluding revaluation reserves as per balance sheet of previous accounting year | | | | 4.91 | 4.47 |
| 19.i | Earning Per Share (before extraordinary items) (of Rs.10/- each) (not annualised): | | | | | |
| | (a) Basic | (0.00) | 0.01 | 0.00 | 0.01 | 0.00 |
| | (b) Diluted | (0.00) | 0.01 | 0.00 | 0.01 | 0.00 |
| 19.ii | Earning Per Share (after extraordinary items) (of Rs.10/- each) (not annualised): | | | | | |
| | (a) Basic | (0.00) | 0.01 | 0.00 | 0.01 | 0.00 |
| | (b) Diluted | (0.00) | 0.01 | 0.00 | 0.01 | 0.00 |

| PART II | | | | | |
|--------------------------------|--|---------|---------|---------|---------|
| A PARTICULARS OF SHARE HOLDING | | | | | |
| 1 | Public shareholding | | | | |
| | - Number of Shares | 834920 | 834920 | 834920 | 834920 |
| | - Percentage of shareholding | 25.30% | 25.30% | 25.30% | 25.30% |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | (a) Pledged/ Encumbered | | | | |
| | - Number of Shares | - | - | - | - |
| | - Percentage of Shares (as a % of the total shareholding of the promotor and promotor group) | - | - | - | - |
| | - Percentage of Shares(as a % of the total share capital of the company. | 0 | 0 | 0 | 0 |
| | (b) Non-encumbered | | | | |
| | - Number of Shares | 2465080 | 2465080 | 2465080 | 2465080 |
| | - Percentage of Shares (as a % of the total shareholding of the promotor and promotor group) | 100% | 100% | 100% | 100% |
| | - Percentage of Shares(as a % of the total share capital of the company. | 74.70% | 74.70% | 74.70% | 74.70% |

| Particulars | | Quarter ended 31.03.2015 |
|-------------|--|--------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed of during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

Notes

1. The above results were reviewed by the Audit Committee of Directors and taken on record by the Board of Directors and duly audited by statutory auditors at meeting held on 29.05.2015
2. Previous Years figure have been regrouped/rearranged wherever necessary
3. During the Quarter, no investor complaints were received. Apart from this, there were no Investor Complaints pending as on Mar 31, 2015
4. The Company is engaged in one Business Segment only
5. The figures of last quarter are the balancing figures between audited figures in respect to the full financial year upto March 31, 2015 and the unaudited published year to date figures upto December 31, 2014, being the date of the end of the third quarter of the financial year which were subject to limited review

For CORPORATE MERCHANT BANKERS LIMITED

(PARNE VENKATESHWAR REDDY)
Director



Place: New Delhi
Date: 29.05.2015

CORPORATE MERCHANT BANKERS LIMITED
 101, First Floor, N - 27, South Extension Part - 1, NEW DELHI - 110049
STATEMENT OF ASSETS AND LIABILITIES FOR THE YEAR ENDING 31.03.2015

Annexure - II

(Amount in Lakhs)

| PARTICULARS | As on 31-03-2015 | As on 31-03-2014 |
|------------------------------------|------------------|------------------|
| I. EQUITY AND LIABILITIES | | |
| (1) Shareholders' Funds | | |
| (a) Share capital | 330.00 | 330.00 |
| (b) Reserves and surplus | 4.91 | 4.47 |
| (2) Non-Current Liabilities | | |
| (a) Differed Tax Liability | 0.01 | - |
| (3) Current Liabilities | | |
| (a) Other Current Liabilities | 0.35 | 0.36 |
| (b) Short Term Provisions | 1.11 | 1.11 |
| TOTAL | 336.37 | 335.94 |
| II. ASSETS | | |
| (1) Non-current assets | | |
| (a) Fixed assets | | |
| (i) Tangible assets | - | 0.11 |
| (ii) Differed Tax Asset | - | 0.02 |
| (2) Current assets | | |
| (a) Trade receivables | 28.99 | 27.81 |
| (b) Cash and Cash Equivalents | 2.01 | 2.61 |
| (c) Short-term loans and advances | 35.92 | 35.92 |
| (d) Other Current Assets | 269.46 | 269.46 |
| TOTAL | 336.37 | 335.94 |

For CORPORATE MERCHANT BANKERS LIMITED

(PARNE VENKATESHWAR REDDY)
 Director



Place: New Delhi
 Date: 29/05/2015